





### Abstract

#### Host Aware SMR

- An introduction to shingled magnetic recording for OpenZFS developers that are seeking an understanding of the technology, the standards that support it, and the opportunities to take advantage of the capabilities.
- This presentation covers the various SMR device types: their models and theory of operations. A light exposure to the extensions being added to the T10 SCSI and T13 ATA standards is included.





# **Changes in Underlying Hardware**

### SMR

- "Shingled magnetic recording (SMR) is one of the newest technologies contributing to the [increase of] density of the data placed on a disk drive.
- "SMR devices can't be used with existing file systems without a major overhaul, but they're perfect for copy on write technologies used by NexentaStor as well as for key/value storage devices."

Underhahl and Novak. <u>Software Defined Data Centers for Dummies</u>, <u>Nexenta Special Edition</u>, Wiley.





# **Delivering Zettabytes**

Largest capacity gains require SMR

- Some applications run well on Drive Managed
- Other stacks will make use of Host Aware and upgraded filesystems





## Agenda

- Introduction to Shingled Magnetic Recording
- Autonomous "Drive Managed" SMR
- Host Aware
  - Problem statement
  - Goals
  - Methodology
  - Interface extensions
  - Usage model
  - Resources





# **Conventional versus SMR Writing**

#### **Conventional Writing**



#### **Shingled Writing**









### A disk as a set of bands

### SMR Bands

Physical construct

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 Boundaries are not known outside the drive



# **Drive Managed SMR**

The first SMR drive type

- Drive autonomously hides all SMR issues
- Backward compatible







# Updating a band with new data





1. Read old data



# Updating a band with new data





- 1. Read old data
- 2. Merge with new data



# Updating a band with new data





- 1. Read old data
- 2. Merge with new data
- 3. Write new data, refreshing old data



# **Improving Write Performance**







### **Drive Managed SMR**

Advantages

- No host changes required
- Large write-back disk cache
  - Fast bursty random writes
  - Efficient cache cleaning for high spatially density
- Write-around for sequential writes
  - Conventional performance at media data rate
- Extremely effective in Personal Compute





### **Problem Statement**

#### Advantages

- No host changes required
- Large write-back disk cache
- Write-around for sequential writes
- Extremely effective in Personal Compute

#### Challenges

- Disk cache is a limited resource
  - Full cache has slow random write performance
  - Larger cache has areal density cost
- Cleaning is complex
  - Large command latency tails
- Write-around is limited
  - Sequential detection is non-trivial
    - Multiple streams versus random
    - Long inter-command time versus end of stream
    - Multiple tracks are needed
      - Write one track after the next track is buffered or queued





# **SMR Drive Types**

### The rest of the story

**Drive Managed** 

- Drive autonomously hides all SMR issues
- Backward compatible

Host Aware

Superset of Drive Managed and Host Managed

Permissive

- Backward compatible
- Extensions to ATA and SCSI command sets

Host Managed

- Extensions to ATA and SCSI command sets
- Error conditions for some reads and writes
- Not backward compatible
- New device type







### **Host Aware SMR Solution**

Goals

- Performance parity with conventional disks
  - Constrained, intended use cases
  - Trivial sequential detection
- Minimal interface changes
  - A few new commands a parameters
  - No changes to Read and Write commands
- General purpose
- Enable more markets
  - Grow beyond Personal Compute





# **Host Aware SMR Solution**

### Achieving the goals

Goals

- Parity with conventional disks
- Minimal interface changes
- Enable more markets

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- Zones
  - Logical address ranges exposed to host
- Write Pointers
  - Location of sequential writing
- Host controls zone life cycle
  - Tell drive what sectors are not in use, "unwritten"
- Expose key device capabilities
  - Number of active sequential streams at full performance
  - Amount of random write space at full performance





logical

max





#### SMR Bands

- Physical construct
- Boundaries are not known outside the drive

### Zones

- Logical space is divided into zones
  - 1. Conventional zones
  - 2. Write pointer zones
    - Each zone has its own Write Pointer
    - Each zone has its own state





### **Write Pointer Zones**

Writes at the write pointer have conventional performance

• Write pointer automatically advances

Writes not at the write pointer handled like Drive Managed

• Write pointer may or may not advance

Issue Reset Write Pointer before re-writing



• Write pointer is at start of zone

Write pointer is mid-zone

No write pointer value



# **New Commands**

### **REPORT ZONES**

- Reports configuration and current state of zones
  Type, Size, Start LBA, State, Write Pointer
  Size = 256 MiB
- SAME flag in returned header specifies that all zones are the same size and type
   SAME = true
- Report can be restricted by type or state
- No method to change the configuration in the field

### **RESET WRITE POINTER**

- Resets the write pointer of a zone to the start
- All LBAs in that zone become unwritten





### **Host Aware Device Capability Parameters**

In New ATA Log or SCSI Vital Product Data Page

#### **Open zones**

 Optimal Number Of Open Sequential Write Preferred Zones The largest number of zones that should be open for best performance

= 128 zones

#### **Random write zones**

 Optimal Number Of Non-Sequentially Written Sequential Write Preferred Zones

The largest number of zones that should be randomly written for best performance

Arbitrary set of zones, no configuration needed

= 16 zones





### **Host Aware Signature**

How do you tell that a drive is a Host Aware device?

SCSI (SAS)

- HAW\_ZBC = true
  - New bit in Block Device Characteristics VPD page

ATA (SATA)

Host Aware Feature Set = true





### **Host Aware SMR Solution**

### Intended Usage Model

- 1. Use REPORT ZONES and parameters to determine configuration
- 2. Assign random write zones as needed
  - Limit to the device's Random Zones capabilities
  - Don't care about Write Pointer values
  - Don't issue Reset Write Pointer
- 3. Use the rest of the zones for sequential writing
  - Write Pointer is implicitly known
- 4. Control the number of Open zones
  - Limit to the device's Open zones capability
- 5. Garbage collect to evacuate zones for re-use
  - i. Copy non-stale data to an open zone
  - ii. Issue Reset Write Pointer
  - iii. Move zone to free pool





### Resources

feldman@seagate.com Sample drives ZBC – SCSI Zoned Block Commands t10.org letter ballot starting soon ZAC – ATA Zoned ATA Commands t13.org github.com/hgst/libzbc Linux user space libraries ZBC emulation git.kernel.org/pub/scm/linux/kernel/git/hare Linux SCSI layer components in review Linux Vault Conference March 11-12, 2015 Boston





### **The Future of Cheap & Deep**

Capacity gains require SMR

Some applications run well on Drive Managed

Other stacks will make use of Host Aware and upgraded filesystems

- Leveraging the intended usage model



